

PEXL

Pacer US Export Leaders ETF

A strategy driven exchange traded fund that aims to capture global market growth by screening the S&P 900¹ for the top 100 large and mid capitalization US companies with a **high percentage of foreign sales and high free cash flow growth.**

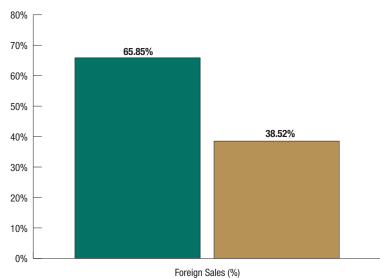
- **High foreign sales** indicates a company is competitive in the global marketplace and has positioned itself to capture the benefits of global growth.
- Free cash flow is a company's cash flow from operations minus its capital expenditures. It is the cash remaining after a company has paid expenses, interest, taxes, and long-term investments. It can be used to buy back stock, pay dividends, or participate in mergers and acquisitions.

Companies in the Pacer US Export Leaders Index generate more than 50% of their revenue outside the U.S.

as of 9/30/21

Pacer US Export Leaders Index

S&P 900



Source: FactSet.

1. US QUALITY

The strategy targets U.S. companies with healthy balance sheets, capital and strong brand recognition.

2. GLOBAL REACH

The strategy offers exposure to companies with a high percentage of foreign trade and strong presence in the global emerging marketplace.

3. LONG-TERM GROWTH

Long-term free cash flow growth indicates a company is producing more cash than it needs to run its business and can invest in growth opportunities.



 $^{^{(1)}\}text{Made}$ up of the S&P 500 $^{\text{\tiny (8)}}$ and S&P MidCap 400 $^{\text{\tiny (8)}}$ Indexes



PACER US EXPORT LEADERS INDEX

ABOUT THE STRATEGY

Pacer US Export Leaders Strategy Overview

An objective rules-based methodology that uses a quality and a value screen to select top companies in the index universe.

All data as of September 2021 quarterly rebalance.



SECURITY SELECTION¹ Market Cap Weighted



EQUAL WEIGHTED



THE INDEX

S&P 900 **INDEX**² 900 Companies **FOREIGN SALES SCREEN**

with highest annual foreign sales as a % of total sales

FREE CASH FLOW GROWTH 200 Companies SCREEN

> 100 Companies with the highest change in free cash flow growth over the past 5 years

EQUAL WEIGHTED 100 Companies

Foreign Sales: 40.73% 5 Year Free Cash Flow Growth3: 8.93%

Foreign Sales: 61.24% 5 Year Free Cash Flow Growth: 18.95%

Foreign Sales: 60.05% 5 Year Free Cash Flow Growth: 24.47%

Foreign Sales: 67.39% 5 Year Free Cash Flow Growth: 30.42%

Top 100 companies with the highest foreign sales as a percentage of total sales and highest change in free cash flow growth over the past 5 years.

- Equal weighted at time of rebalance
- Reconstituted and rebalanced quarterly

PACER US EXPORT LEADERS INDEX Characteristics

as of 9/30/21

Weighted Average Market Cap (\$mil)	133,157.83
Dividend Yield (%)	0.80
Free Cash Flow Yield (%)	3.86
Price to Earnings (P/E) Ratio	27.89
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Source: FactSet.

⁽¹⁾The individual components of the index are weighted by their total market capitalization. Market capitalization is determined by multiplying each company's market price by their total outstanding shares. Companies are ranked in descending order based on their market cap in dollars.

⁽²⁾Made up of the S&P 500[®] and S&P MidCap 400[®] Indexes

⁽S)The 5-year free cash flow growth is determined by measuring the change between each company's most recent trailing 12 month free cash flow per share versus their trailing 12 month free cash flow per share 5 years ago.

Data as of 9/30/21 | Leaders |

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Weight (%) 41.97

15.54

11.82

10.83

9.21

4.62

3.01

2.01

0.98

100.00

Pacer US Export Leaders ETF

The Pacer US Export Leaders ETF (the "Fund") is an exchange traded fund that seeks to track the total return performance, before fees and expenses, of the Pacer US Export Leaders Index (the "Index").

Fund Details				
NAV	\$41.45			
Fund Ticker	PEXL			
Index	Pacer US Export Leaders Index			
Benchmark Index	S&P 900 Index			
Intraday NAV (IIV)	PEXL.IV			
CUSIP#	69374H402			
Fund Inception	7/23/18			
Total Expenses	0.60%			
Exchange	NYSE Listed			
Implied Liquidity* (Shares)	8.50M			
Implied Liquidity* (USD)	\$351.77M			

^{*}Source: US Bank and Bloomberg. ETF Implied liquidity is a representation of how many shares can potentially be traded daily in an ETF as portrayed by the creation unit. This is defined as the smallest value of the IDTS (Implied Daily Tradable Shares) for each holding in the creation unit.

Performance ¹ (%)	Since Fund Inception (7/23/18)	YTD	1 Year	3 Year	5 Year
Pacer US Export Leaders ETF NAV	17.81	15.28	39.36	18.18	N/A
Pacer US Export Leaders ETF Market Price	17.75	15.33	39.22	18.11	N/A
Pacer US Export Leaders Index	18.16	15.53	39.84	18.62	N/A
S&P 900 Index	16.09	15.91	30.79	15.68	16.64

(1)Returns less than one year are cumulative.

Source: US Bank. Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so shares may be worth more or less when redeemed or sold. Current performance may be lower or higher than the performance quoted. Visit www.paceretfs.com for the most recent month-end performance. Index returns are for illustrative purposes only. Index performance does not reflect any management fees, transaction costs or expenses. You cannot invest directly in an index.

PACER US EXPORT LEADERS INDEX²

Top 10 Holdings				Sector Breakdown
Company	Weight (%)	Foreign Sales (%)	5 Year FCF Growth (%)	Sector
APA Corp.	1.20	56.30	28.30	Information Technology
Adient plc	1.18	68.31	57.70	Health Care
Brooks Automation, Inc.	1.17	62.41	47.23	Industrials
Halliburton Company	1.16	62.00	17.43	Materials
Exxon Mobil Corporation	1.14	64.91	59.51	Consumer Discretionary
Chevron Corporation	1.11	60.81	24.13	Energy
Tesla Inc	1.11	51.78	29.10	Communication Services
Lattice Semiconductor Corp.	1.08	89.23	73.03	Consumer Staples
Netflix, Inc.	1.07	56.79	27.13	Financials
Darling Ingredients Inc.	1.07	53.00	18.62	Total
Total	11.29			

⁽²⁾S&P, FactSet. **NAV** (net asset value) is the value of one share of the Fund calculated daily. The NAV return is based on the NAV of the Fund. It may not reflect the actual return for the investor. **Market Price** is the price investors can buy and sell ETF shares for in the stock market and is used to calculate market return. It is based on the price at the NYSE listed exchange market close. This is when NAV is determined for most ETFs. If shares trade at another time, the return may differ. Market and NAV returns assume that dividends and capital gain distributions have been reinvested in the Fund at market price and NAV, respectively.



Before investing you should carefully consider the Fund's investment objectives, risks, charges, and expenses. This and other information is in the prospectus. A copy may be obtained by visiting www.paceretfs.com or calling 1-877-337-0500. Please read the prospectus carefully before investing.

An investment in the Funds is subject to investment risk, including the possible loss of principal. Pacer ETF shares may be bought and sold on an exchange through a brokerage account. Brokerage commissions and ETF expenses will reduce investment returns. There can be no assurance that an active trading market for ETF shares will be developed or maintained. The risks associated with this fund are detailed in the prospectus and could include factors such as calculation methodology risk, concentration risk, equity market risk, ETF risks, foreign sales risk, high portfolio turnover risk, large- and mid-capitalization investing risk, limited operating history risk, passive investment risk, sector risk, tracking risk, and/or special risks of exchange traded funds.

Weighted average market cap is the sum of each company's weight multiplied by its market cap.

The S&P 500® Index is a popular gauge of large-cap U.S. equities and includes 500 leading companies, capturing approximately 80% coverage of available market capitalization.

The S&P MidCap 400® Index is a benchmark for mid-sized companies, measuring the performance of mid-sized companies and reflecting the risk and return characteristics of this market segment.

P/E ratio a fundamental measure commonly used to determine if an investment is valued appropriately. Each holding's P/E is the latest closing price divided by the latest fiscal year's earnings per share. Negative P/E ratios are excluded from this calculation.

Dividend yield is the weighted average of each underlying holdings' dividend yield. There is no guarantee dividends will be paid.

The Pacer US Export Leaders Index was released on 11/7/17.

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